

Operational intelligence awaits you

Let technology support your business!

Our innovative, integrated accounting advisory service offering for SMEs lets you focus on growing your business while leaving the accounting and administrative tasks to Operio.

Following a quick diagnostic, you'll be contacted within two weeks with a proposal for a tailored solution to meet your needs. Operio will also offer training to support the data migration so you can benefit from the product more quickly and more knowledgeably. We support you every step along the way.

You will have access to an integrated, secure, intuitive, collaborative, simplified and, most important, mobile technology platform.



Cloud accounting

Access your financial data at any time. All you need is an internet connection to manage:

- › your bookkeeping
- › your accounts receivable and payable
- › payroll
- › expense accounts



Growth consulting

Take advantage of personalized support to:

- › produce and monitor your budget
- › access practical, tailored management dashboards
- › manage your working capital



Network of experts

You can benefit from a wide range of "à la carte" services, tailored to your situation:

- › procurement consulting
- › bank and financial services
- › HR management
- › legal services

Online training available at any time

Operio Academy offers a wide range of management advice and tips to help your day-to-day activities. You'll also find straight-forward, efficient training capsules on QuickBooks online. This source of adapted information is updated regularly according to your business needs.



Custom packages to meet your needs

		AUTONOMOUS Starting at \$40	ASSISTED Starting at \$130	COMPLETE Quote on request
		For entrepreneurs wanting to manage their finances with the latest technology and the support of accounting professionals on request.	For entrepreneurs managing all of their finances and want to benefit of a monthly tailored guidance, based on their needs.	For entrepreneurs wanting to be guided by a dedicated advisor who will take care of the entire accounting portion.
KICK-OFF Starting at \$255	Summary diagnosis	●	●	●
	Training and configuration	●	●	●
	Migration of accounting balances	On request		●
	Access to QuickBooks online	●	●	●
	Access to Operio Portal	●	●	●
	Access to Operio Academy	●	●	●
	Digital processing of invoices and receipts			●
	Accounting assistance		●	●
	Advice and periodical follow-up			●
	Bookkeeping			●
	Commodity tax return			●
	Monthly financial statements			●
	Budget and cash follow-up			Optional
	Performance management			Optional
"À LA CARTE" Additional fees				

ACCOUNTING SERVICES

- ☐ Payroll management
- ☐ Budget and cash forecasts
- ☐ Personalized training
- ☐ Expense account
- ☐ Annual financial statements
- ☐ Tax returns

TECHNOLOGY SERVICES

- ☐ CRM
- ☐ Inventory management
- ☐ Project management
- ☐ Time management
- ☐ Payment management

PARTNER SERVICES

- ☐ Bank and financial services
- ☐ Procurement program
- ☐ HR management services
- ☐ Legal services
- ☐ Sales and digital marketing consulting
- ☐ Access to Raymond Chabot Grant Thornton experts



Make accounting easier and accelerate your business's growth.

The mobile era awaits you. Welcome to Operio.

Mobile app available. **Download it today!**

